

# Sinclair Oil Corporation

## Introduction

This case study of Sinclair Oil Corporation is based on a September 2016 survey of insightsoftware customers by TechValidate, a 3rd-party research service.

“Spreadsheet Server is a very powerful business tool.”

## Challenges

The business challenges that led the profiled company to evaluate and ultimately select insightsoftware’s Spreadsheet Server:

- Rekeying data from the ERP system into spreadsheets
- Manual, multi-step reporting processes
- Difficulty combining / consolidating General Ledger (GL) and non-GL data from multiple ERP & relational database sources

## Use Case

- Supplemental reporting tools used with insightsoftware Spreadsheet Server:
  - Data warehouse solution
  - ERP packaged reporting tool
- Selected Spreadsheet Server over the competition because of the following:
  - Drill down capability to sub-ledger details
  - Excel-based Interface

## Results

The surveyed company achieved the following results with insightsoftware’s Spreadsheet Server:

- Faster, streamlined report creation
- Empowered users to create their own reports with less dependence on IT
- Reporting processes streamlined with Spreadsheet Server:
  - Data extraction from ERP or relational databases
  - Auditing and tax schedules
  - Budgeting / forecasting processes
- Actions or business insights gained using Spreadsheet Server:
  - Directed initiatives based on findings in reports
  - Centralized reporting practices
  - Increased ability to complete tactical and complex analysis
- Saved 100-200 hours in one year with Spreadsheet Server.

### Company Profile

Company:  
**Sinclair Oil Corporation**

Company Size:  
**Large Enterprise**

Industry:  
**Energy & Utilities**

ERP Platform:  
**Assist**

### About insightsoftware

insightsoftware’s financial reporting solutions are easy to install, easy to use, and deliver results that are easy to analyze and trust. Integration to 130+ ERPs and EPMS automates and accelerates financial and operational reporting processes, leaving you more time to focus on analysis. Visit [insightsoftware.com](http://insightsoftware.com) to learn more.

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