



## ASSISTCornerstone

The Assist Commerce Suite is a group of Enterprise Resource Planning (ERP) solutions, supporting a wide variety of businesses, from start-ups to complex multi-site organizations. Assist offers specialization for many industries, including direct sales, manufacturing, wholesale, and consumer goods from a single integrated product.

### ECOMMERCE

- Net.Commerce framework
- Single box solution
- Online mall environment
- Multiple store capability
- Shopping cart capability
- Order status inquiry
- True transaction database
- Online address correction
- Suppliers
- Shoppers
- Merchants
- Built-in SSL Security
- Multiple event e-mail
- Confirmation on order, pick, ship, delivery
- Ship tracking
- Key codes
- Offers
- Lists
- Responses
- DR processes
- Sales analysis processes
- Sort/subtotal
- Summary schemes
- Field filters
- Ranking
- Intelligent indexing
- Sales analysis outputs
- Onscreen reports with drill-down capability
- DB2 data files
- Datamart, warehouse and cognos integration

### DIRECT MARKETING

- Key code management
- Offer management
- Pages
- Items
- Offer attributes
- List management
- Integrated with sales analysis
- RFM segmentation
- Decoys and seeds
- Multi-step processing
- Processes/steps/correspondence
- Enrollment via key code/finder number
- A/B testing
- Customer process tracking
- Prospect mailing history (finder)
- Square inch analysis

### SALES ANALYSIS

- Sales analysis inputs
- Customer attributes
- Item attributes
- Orders
- Invoices

### ORDER ENTRY

- Real-time integration
- Key code/source capture
- Powerful customer and item search
- Duplicate customer detection
- Automatic city/state entry
- Address scrubbing (partner)
- Multilevel customer tracking
- Multiple shipping addresses
- Online inventory availability
- Outbound calls
- Descriptions
- Cross-selling/Up-selling
- Pricing and discounting
- Sales tax · Payment methods
- Order Scripting
- Multi-channel CRM functionality
- Online credit card processing
- Shipping and handling charges
- Ship complete option
- Future ship dates
- Commissions
- Returns
- Fraud protection



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### ORDER FULFILLMENT

- Online, real time
- Multiple allocation methods
- FCFS
- Priority based
- Prorated
- Multiple picking methods and filters
- Single order
- Wave
- Shipper
- Priority
- Item
- Order verification
- Order packing (partner)
- Shipping support
- Rush orders
- Bar coding
- Multiple labels
- Integrated manifesting and tracking (partner)
- Drop shipping option
- Automated back order processing

### CUSTOMER SERVICE

- Full featured inquiry
- Customers
- Orders
- Invoices
- Payments
- Items
- Gift certificates
- Serial numbers
- Returns processing
- RMA's
- Restocking fees
- Reason codes
- Refunds processing
- Credit card
- Check
- FTC notification

### PURCHASING

- Purchase orders
- Purchase inventory or consumables
- Auto three-way matching
- Purchase order
- Receiving document
- Vendor invoice
- Requisitions
- Auto requisitioning

- Based on reorder points and quantities
- Approval paths
- Cost centers

### INVENTORY CONTROL

- Multi-warehouse/multi-location
- Operational data values inventories and controls costs
- Online verification of product availability
- Tailored reporting options
- Generates true cycle counting schedules
- Multiple language and currency translation capabilities
- Flexible costing for same items at multiple locations
- Manufacturing (partner)
- Assigns unique control numbers to each transaction
- Multilevel BOM for light assembly
- Immediate inventory updates at end of transaction processing
- Multiple balances for quantities on-hand, reserved, in-transit, on sales orders, committed, back-ordered and shipped
- Maintains up to five units of measure for each item
- 15 user-defined attribute codes
- Inventory is calculated at component level
- Supports inventory kitting
- Records dimensions and characteristics (model, size, color)
- Provides flexible cost accounting options
- Supports standard cost components for price modeling

### FINANCIAL

- General Ledger
- J/E entry, recurring J/E's, multiple budgets
- Configurable chart of account structure
- Project sub-ledger templates
- Give your back-end systems a unified front for powerful multi-channel sales
- Financial report writer with drill-down and drill-around
- Fixed Assets (partner)
- Accounts Payable
- Recurring vouchers
- Auto distribution
- Bank reconciliation
- Accounts Receivable
- Auto receipt application
- Statements
- Dunning letters
- Payroll/Human Resources (partner)